



One day with the industry's
leading experts.

AutoConnect[®]

10.15.15

Music City Center

NASHVILLE | TENNESSEE

PRESENTED BY *fbt***AUTO**
An Industry Team of Frost Brown Todd LLC

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On behalf of FBTAuto, welcome to the third annual AutoConnect[®]. You are joining attendees from across the industry in the U.S. and abroad for dialogue at a fascinating time in the automotive business. North American sales are returning to record highs, innovation and technology are revolutionizing the industry, and globalization is affecting every aspect of the business. These trends create new challenges that today's program will address.

You are here today with top leadership from six sectors in the business: OEMs, tier suppliers, government officials, lending institutions, investors, and industry advisors. We have an exclusive group of presenters and attendees, and we encourage you to engage and make connections during this unique day. Whether you are new to AutoConnect[®] this year or a returning participant, your presence is valuable to us and to every attendee at the conference.

Please take a few minutes to read through the information in this program, where you will find our agenda and other important information. Immediately after the conference concludes, please join us for our After Party at the Acme Feed & Seed, just a short stroll from Music City Center in the heart of Nashville's beautiful downtown entertainment district.

Please note our social media information, as we encourage you to join in the conversation through those channels as well.

Thank you again for helping FBTAuto bring inspired people together through AutoConnect[®]. Enjoy your day.



Robert V. Sartin
Member and Co-Chair
FBTAuto



Robert Hust
Member and Co-Chair
FBTAuto



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Network and connect!
FBTAuto

Websites

AutoConnect® brings together the industry's top leaders and thinkers for a unique day of dialogue, learning, and networking.

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From the boardroom to the supply chain — check out what FBTAuto can do for you!

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Agenda

7:30 – 8:00 a.m.	Registration	
8:00 – 8:15 a.m.	Welcoming Remarks	Robert V. Sartin FBTAuto
8:15 – 9:00 a.m.	Market on Auto-Pilot: How Long Will It Last?	Bill Rinna LMC Automotive
9:00 – 9:45 a.m.	Innovation: How OEMs and Suppliers Together Invest for Growth	Douglas J. Grimm Grede Holdings, LLC Jim Holloway Toyota Motor Engineering & Manufacturing North America, Inc. Sigmund E. Huber Fiat Chrysler Automobiles (FCA) Matthew J. Simoncini Lear Corporation Alicia B. Masse Alderney Advisors LLC, Moderator
9:45 – 10:00 a.m.	Break	
10:00 – 11:00 a.m.	Morning Breakout Sessions	
	Breakout 1: Capital Markets Update and Private Equity's View of the Automotive Investment	Steve Li Enoch Capital John Sawyer Cerberus Operations and Advisory Company, LLC John Stewart Monomoy Capital Partners James Carter Ernst & Young Capital Advisors, LLC, Moderator
	Breakout 2: Top Industry Challenges	Gabriele Di Furia Eisenmann Corporation Benjamin R. Green Nissan North America, Inc. Kim Williams Calsonic Kansei Philip M. Goy KPMG, LLP, Moderator
11:00 – 11:45 a.m.	Lunch	
11:45 – 12:15 p.m.	Keynote Address: If You Build It, Will They Come?	Micheline Maynard Author, Journalist, Educator
12:15 – 12:45 p.m.	The Automotive Industry in Canada: Ready to Compete – Today and Tomorrow	Ray Tanguay Auto Advisor for the Governments of Ontario and Canada
12:45 – 1:15 p.m.	A Do-Nothing Congress	Mark Johnson Toyota Motor North America, Inc.
1:15 – 1:30 p.m.	Break	

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1:30 – 2:30 p.m. **Afternoon Breakout Sessions**

Breakout 1:
Capitalizing The Supply Base
So It Can Both Innovate and Sustain Growth

Thomas Lakocy JPMorgan Chase Bank, N.A.
John Stewart Monomoy Capital Partners
Andrew Zimberg Nissan North America, Inc.
Timothy A. Turek Conway MacKenzie, Moderator

Breakout 2: Part I
OEM and Tier Developments in the NAFTA Region

Jennifer Babe Miller Thomson, LLP
Bob Henry M-Tek, Inc.
Miguel Valle Gonzalez Calvillo, S.C.
Kai Bitter FBTAuto, Moderator

Breakout 2: Part II
OEM and Tier Developments in Europe and Asia

Steve Li Enoch Capital
Dr. Andreas Wölfle Menold Bezler
John Wagster FBTAuto, Moderator

2:30 – 2:45 p.m. **Break**

2:45 – 3:30 p.m. **Keynote Address:**
Turbo-Charging Margins Through
Manufacturing Innovation

John McElroy Journalist, Author, TV and Radio Host

3:30 – 4:15 p.m. **U.S. Economy Hitting Its Stride,**
With Contributions from
Consumers and Housing

Augustine Faucher The PNC Financial Services Group (PNC)

4:15 – 5:00 p.m. **Products and Production:**
The Future is Here

Larry Geise Honda R&D Americas, Inc.
Karen Taylor General Motors
Jon Wood Bridgestone Americas, Inc.
Dr. Mohamed Abuali Moderator

5:00 – 5:15 p.m. **Closing Remarks**

Robert V. Sartin FBTAuto

5:30 – 7:30 p.m. **After Party at Acme Feed & Seed**

Keynote Speaker Spotlights



Micheline Maynard

Micheline Maynard is an award-winning journalist and author who is an expert on the global auto industry. She was Detroit bureau chief and a senior business correspondent for the *New York Times* and is a contributor to Forbes.com. Her book, *The End of Detroit: How The Big Three Lost Their Grip On The American Car Market*, correctly predicted the rise of Toyota and other international carmakers in the U.S. and also foresaw the bankruptcies in Detroit. Her most recent book, *Curbing Cars*, looks at how American consumers are rethinking their transportation needs.



John McElroy

John McElroy is the host of "Autoline Daily," the first industry webcast of industry news and analysis. He is also the host of the television program "Autoline This Week," an Emmy Award-winning, weekly half-hour discussion program featuring top automotive executives and journalists. McElroy also hosts "Autoline After Hours," the first regularly scheduled live webcast about the industry. The shows can be seen online at www.autolinedetroit.tv. McElroy also broadcasts five radio segments daily on WWJ Newsradio 950, the CBS affiliate in Detroit. He writes a monthly op-ed article for *Ward's Auto World* and for *Autoblog*.

His past experience includes five years as Detroit editor for *Road & Track*, and as the American correspondent for *World Cars*, which was published by the Automotive Club of Italy. He was also invited to write the annual automotive entry for the *Encyclopedia Britannica Yearbook*. He spent most of his career at the trade magazine *Automotive Industries*, where he ultimately rose to editorial director.

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Presenters



Dr. Mohamed Abuali
Chief Executive Officer
FORCAM



Sen. Bob Corker
R-Tenn.



Jennifer Babe
Partner
Miller Thomson, LLP



Gabriele Di Furia
Head of Sales Automotive,
USA
Eisenmann Corporation



Kai Bitter
Member
FBTAuto



Augustine Faucher
Senior Vice President and
Senior Macroeconomist
The PNC Financial
Services Group (PNC)



James Carter
Senior Managing
Director
Ernst & Young Capital
Advisors, LLC



Larry Geise
Vice President of
Automobile Frame and
Electrical Engineering
Honda R&D Americas, Inc.

Presenters



Philip M. Goy
Advisory Director
KPMG, LLP



Jim Holloway
General Manager, Supplier
Relations
Toyota Motor Engineering &
Manufacturing North America,
Inc.



Benjamin R. Green
Head of Global Supplier
Financial Risk Team
Nissan North America,
Inc.



Sigmund E. Huber
Director, Global Supplier
Relations and Risk Management
Fiat Chrysler Automobiles (FCA)



Douglas J. Grimm
President and Chief
Executive Officer
Grede Holdings LLC



Bob Hust
Member
FBTAuto



Bob Henry
Senior General Manager,
Corporate Purchasing
M-Tek, Inc.



Mark Johnson
Director of Federal Government
Relations
Toyota Motor North America,
Inc.



Thomas Lakocy
Senior Banker and
Division Manager
JPMorgan Chase Bank,
N.A.



Robert V. Sartin
Member
FBTAuto



Steve Li
Managing Partner
Enoch Capital



John Sawyer
Advisor
Cerberus Operations and
Advisory Company, LLC



Alicia B. Masse
Senior Financial
Executive and Consultant
Alderney Advisors, LLC



Matthew J. Simoncini
President and Chief
Executive Officer
Lear Corporation



Bill Rinna
Senior Manager, North
American Forecasts
LMC Automotive



John Stewart
Partner and Managing
Director
Monomoy Capital Partners

Presenters



Réal "Ray" Tanguay
Auto Advisor for the
Governments of Ontario
and Canada



Miguel Valle
Managing Partner
Gonzalez Calvillo, S.C.



Karen Taylor
Industrial Engineering
Manager
General Motors



John Wagster
Member
FBTAuto



Timothy A. Turek
Managing Director
Conway MacKenzie



Kim Williams
Vice President, Quality and
Modules Manufacturing
Calsonic Kansei



Dr. Andreas Wölfle
Partner
Menold Bezler



Andrew Zimberg
Senior Analyst
Nissan North America,
Inc.



Jon Wood
Executive Director
of Innovation and
Collaboration
Bridgestone Americas,
Inc.

Frost Brown Todd's FBTAuto team has been serving automotive clients for more than 20 years from its base at the center of the U.S. automotive manufacturing sector. With offices in Ohio, Kentucky, Indiana, Tennessee, West Virginia, and Texas, we provide quick, attentive service to automotive clients. With contacts around the globe, we also work to provide services in Europe, Canada, Mexico, South America and Asia.

After Party



You and a guest are invited to join us at Acme Feed & Seed for cocktails and hors d'oeuvres following the conference.

An event not to be missed!

Time 5:30-7:30 p.m.

Location Acme Feed & Seed
101 Broadway
Nashville, TN 37201

