

# DISTRIBUTION



One day with the industry's leading experts.

# AutoConnect®

10.15.15

Music City Center

NASHVILLE | TENNESSEE

PRESENTED BY **fbtAUTO**  
An Industry Team of Frost Brown Todd LLC

# AutoConnect®

On behalf of FBTAuto, welcome to the third annual AutoConnect®. You are joining attendees from across the industry in the U.S. and abroad for dialogue at a fascinating time in the automotive business. North American sales are returning to record highs, innovation and technology are revolutionizing the industry, and globalization is affecting every aspect of the business. These trends create new challenges that today's program will address.

You are here today with top leadership from six sectors in the business: OEMs, tier suppliers, government officials, lending institutions, investors, and industry advisors. We have an exclusive group of presenters and attendees, and we encourage you to engage and make connections during this unique day. Whether you are new to AutoConnect® this year or a returning participant, your presence is valuable to us and to every attendee at the conference.

Please take a few minutes to read through the information in this program, where you will find our agenda and other important information. Immediately after the conference concludes, please join us for our After Party at the Acme Feed & Seed, just a short stroll from Music City Center in the heart of Nashville's beautiful downtown entertainment district.

Please note our social media information, as we encourage you to join in the conversation through those channels as well.

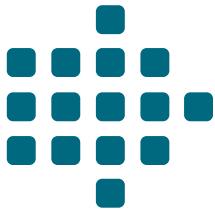
Thank you again for helping FBTAuto bring inspired people together through AutoConnect®. Enjoy your day.



Robert V. Sartin  
Member and Co-Chair  
FBTAuto



Robert Hust  
Member and Co-Chair  
FBTAuto



# Wi-Fi Info



Network:  
**AutoConnect**

Password:  
**welcome!!**

## Social Media



*Join the conversation!*  
**#fbtautoconnect**



*Network and connect!*  
**FBTAuto**

## Websites

AutoConnect® brings together the industry's top leaders and thinkers for a unique day of dialogue, learning, and networking.

**[fbtautoconnect.com](http://fbtautoconnect.com)**

From the boardroom to the supply chain – check out what FBTAuto can do for you!

**[fbtauto.com](http://fbtauto.com)**



# Agenda

7:30 – 8:00 a.m.	<b>Registration</b>	
8:00 – 8:15 a.m.	<b>Welcoming Remarks</b>	<b>Robert V. Sartin</b> FBTAuto
8:15 – 9:00 a.m.	<b>Market on Auto-Pilot: How Long Will It Last?</b>	<b>Bill Rinna</b> LMC Automotive
9:00 – 9:45 a.m.	<b>Innovation: How OEMs and Suppliers Together Invest for Growth</b>	<b>Douglas J. Grimm</b> Grede Holdings, LLC <b>Jim Holloway</b> Toyota Motor Engineering & Manufacturing North America, Inc. <b>Sigmund E. Huber</b> Fiat Chrysler Automobiles (FCA) <b>Matthew J. Simoncini</b> Lear Corporation <b>Alicia B. Masse</b> Alderney Advisors LLC, Moderator
9:45 – 10:00 a.m.	<b>Break</b>	
10:00 – 11:00 a.m.	<b>Morning Breakout Sessions</b>	
	<b>Breakout 1:</b> <b>Capital Markets Update and Private Equity's View of the Automotive Investment</b>	<b>Steve Li</b> Enoch Capital <b>John Sawyer</b> Cerberus Operations and Advisory Company, LLC <b>John Stewart</b> Monomoy Capital Partners <b>James Carter</b> Ernst & Young Capital Advisors, LLC, Moderator
	<b>Breakout 2:</b> <b>Top Industry Challenges</b>	<b>Gabriele Di Furia</b> Eisenmann Corporation <b>Benjamin R. Green</b> Nissan North America, Inc. <b>Kim Williams</b> Calsonic Kansei <b>Philip M. Goy</b> KPMG, LLP, Moderator
11:00 – 11:45 a.m.	<b>Lunch</b>	
11:45 – 12:15 p.m.	<b>Keynote Address:</b> <b>If You Build It, Will They Come?</b>	<b>Micheline Maynard</b> Author, Journalist, Educator
12:15 – 12:45 p.m.	<b>The Automotive Industry in Canada: Ready to Compete – Today and Tomorrow</b>	<b>Ray Tanguay</b> Auto Advisor for the Governments of Ontario and Canada
12:45 – 1:15 p.m.	<b>A Do-Nothing Congress</b>	<b>Mark Johnson</b> Toyota Motor North America, Inc.
1:15 – 1:30 p.m.	<b>Break</b>	

## AutoConnect®

#fbtautoconnect

fbtautoconnect.com

1:30 – 2:30 p.m. **Afternoon Breakout Sessions**

**Breakout 1:**  
**Capitalizing The Supply Base**  
**So It Can Both Innovate and Sustain Growth**

**Thomas Lakocy** JPMorgan Chase Bank, N.A.  
**John Stewart** Monomoy Capital Partners  
**Andrew Zimberg** Nissan North America, Inc.  
**Timothy A. Turek** Conway MacKenzie, Moderator

**Breakout 2: Part I**  
**OEM and Tier Developments in the NAFTA Region**

**Jennifer Babe** Miller Thomson, LLP  
**Bob Henry** M-Tek, Inc.  
**Miguel Valle** Gonzalez Calvillo, S.C.  
**Kai Bitter** FBTAuto, Moderator

**Breakout 2: Part II**  
**OEM and Tier Developments in Europe and Asia**

**Steve Li** Enoch Capital  
**Dr. Andreas Wölflie** Menold Bezler  
**John Wagster** FBTAuto, Moderator

2:30 – 2:45 p.m. **Break**

**Keynote Address:**  
**2:45 – 3:30 p.m. Turbo-Charging Margins Through**  
**Manufacturing Innovation**

**John McElroy** Journalist, Author, TV and Radio Host

**3:30 – 4:15 p.m. U.S. Economy Hitting Its Stride,**  
**With Contributions from**  
**Consumers and Housing**

**Augustine Faucher** The PNC Financial Services Group (PNC)

**4:15 – 5:00 p.m. Products and Production:**  
**The Future is Here**

**Larry Geise** Honda R&D Americas, Inc.  
**Karen Taylor** General Motors  
**Jon Wood** Bridgestone Americas, Inc.  
**Dr. Mohamed Abuali** Moderator

**5:00 – 5:15 p.m. Closing Remarks**

**Robert V. Sartin** FBTAuto

**5:30 – 7:30 p.m. After Party at Acme Feed & Seed**

# Keynote Speaker Spotlights



## **Micheline Maynard**

Micheline Maynard is an award-winning journalist and author who is an expert on the global auto industry. She was Detroit bureau chief and a senior business correspondent for the *New York Times* and is a contributor to *Forbes.com*. Her book, *The End of Detroit: How The Big Three Lost Their Grip On The American Car Market*, correctly predicted the rise of Toyota and other international carmakers in the U.S. and also foresaw the bankruptcies in Detroit. Her most recent book, *Curbing Cars*, looks at how American consumers are rethinking their transportation needs.



## **John McElroy**

John McElroy is the host of "Autoline Daily," the first industry webcast of industry news and analysis. He is also the host of the television program "Autoline This Week," an Emmy Award-winning, weekly half-hour discussion program featuring top automotive executives and journalists. McElroy also hosts "Autoline After Hours," the first regularly scheduled live webcast about the industry. The shows can be seen online at [www.autolinedetroit.tv](http://www.autolinedetroit.tv). McElroy also broadcasts five radio segments daily on WWJ Newsradio 950, the CBS affiliate in Detroit. He writes a monthly op-ed article for *Ward's Auto World* and for *Autoblog*.

His past experience includes five years as Detroit editor for *Road & Track*, and as the American correspondent for *World Cars*, which was published by the Automotive Club of Italy. He was also invited to write the annual automotive entry for the *Encyclopedia Britannica Yearbook*. He spent most of his career at the trade magazine *Automotive Industries*, where he ultimately rose to editorial director.



# Presenters



**Dr. Mohamed Abuali**  
Chief Executive Officer  
FORCAM



**Sen. Bob Corker**  
R-Tenn.



**Jennifer Babe**  
Partner  
Miller Thomson, LLP



**Gabriele Di Furia**  
Head of Sales Automotive,  
USA  
Eisenmann Corporation



**Kai Bitter**  
Member  
FBTAuto



**Augustine Faucher**  
Senior Vice President and  
Senior Macroeconomist  
The PNC Financial  
Services Group (PNC)



**James Carter**  
Senior Managing  
Director  
Ernst & Young Capital  
Advisors, LLC



**Larry Geise**  
Vice President of  
Automobile Frame and  
Electrical Engineering  
Honda R&D Americas, Inc.



PRESENTED BY **fbtAUTO**  
An Industry Team of Frost Brown Todd LLC

# Presenters



**Philip M. Goy**  
Advisory Director  
KPMG, LLP



**Jim Holloway**  
General Manager, Supplier  
Relations  
Toyota Motor Engineering &  
Manufacturing North America,  
Inc.



**Benjamin R. Green**  
Head of Global Supplier  
Financial Risk Team  
Nissan North America,  
Inc.



**Sigmund E. Huber**  
Director, Global Supplier  
Relations and Risk Management  
Fiat Chrysler Automobiles (FCA)



**Douglas J. Grimm**  
President and Chief  
Executive Officer  
Grede Holdings LLC



**Bob Hust**  
Member  
FBTAuto



**Bob Henry**  
Senior General Manager,  
Corporate Purchasing  
M-Tek, Inc.



**Mark Johnson**  
Director of Federal Government  
Relations  
Toyota Motor North America,  
Inc.



**Thomas Lakocy**  
Senior Banker and  
Division Manager  
JPMorgan Chase Bank,  
N.A.



**Robert V. Sartin**  
Member  
FBTAuto



**Steve Li**  
Managing Partner  
Enoch Capital



**John Sawyer**  
Advisor  
Cerberus Operations and  
Advisory Company, LLC



**Alicia B. Masse**  
Senior Financial  
Executive and Consultant  
Alderney Advisors, LLC



**Matthew J. Simoncini**  
President and Chief  
Executive Officer  
Lear Corporation



**Bill Rinna**  
Senior Manager, North  
American Forecasts  
LMC Automotive



**John Stewart**  
Partner and Managing  
Director  
Monomoy Capital Partners



PRESENTED BY **fbtAUTO**  
An Industry Team of Frost Brown Todd LLC

# Presenters



**Réal "Ray" Tanguay**  
Auto Advisor for the  
Governments of Ontario  
and Canada



**Miguel Valle**  
Managing Partner  
Gonzalez Calvillo, S.C.



**Karen Taylor**  
Industrial Engineering  
Manager  
General Motors



**John Wagster**  
Member  
FBTAuto



**Timothy A. Turek**  
Managing Director  
Conway MacKenzie



**Kim Williams**  
Vice President, Quality and  
Modules Manufacturing  
Calsonic Kansei



**Dr. Andreas Wölfle**

Partner

Menold Bezler



**Andrew Zimberg**

Senior Analyst

Nissan North America,  
Inc.



**Jon Wood**

Executive Director  
of Innovation and  
Collaboration

Bridgestone Americas,  
Inc.

Frost Brown Todd's FBTAuto team has been serving automotive clients for more than 20 years from its base at the center of the U.S. automotive manufacturing sector. With offices in Ohio, Kentucky, Indiana, Tennessee, West Virginia, and Texas, we provide quick, attentive service to automotive clients. With contacts around the globe, we also work to provide services in Europe, Canada, Mexico, South America and Asia.



PRESENTED BY **fbtAUTO**  
An Industry Team of Frost Brown Todd LLC

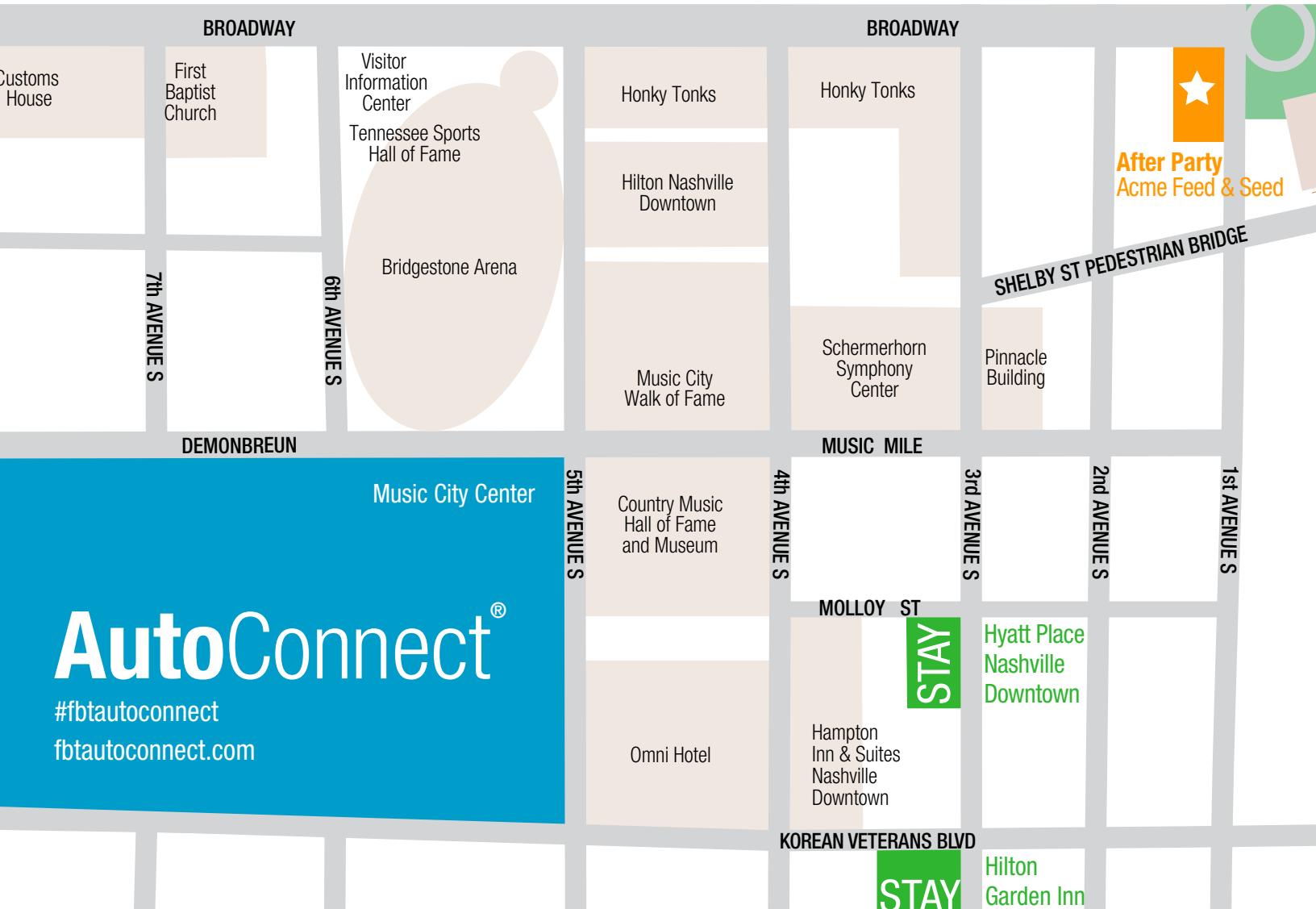
# After Party



You and a guest are invited to join us at Acme Feed & Seed for cocktails and hors d'oeuvres following the conference.

**An event not to be missed!**

**Time** 5:30-7:30 p.m.  
**Location** Acme Feed & Seed  
101 Broadway  
Nashville, TN 37201



## AutoConnect®

#fbtautoconnect  
fbtautoconnect.com