



# Jeffrey R. Pittard

Partner

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## Practice Areas

Tax

## Bar Memberships

New Jersey

Connecticut

Florida

New York

Wyoming

Jeff focuses on tax controversy as well as estate planning and estate administration matters.

He has extensive experience in tax planning and tax controversy, particularly for closely held businesses and high-net-worth individuals. His proficiency lies in representing clients in income, sales, employment, and transfer tax disputes with federal and state taxing authorities and appearing before federal and state courts regarding these matters. He counsels clients in audit, assessment, and collection matters, and negotiates criminal and civil settlements with state tax departments and the IRS. In 2018, he was the first attorney to win a U.S. Tax Court case against the IRS that involved the statute of limitations for the federal government to assess income tax on unreported income from foreign bank accounts.

He is also adept at composing estate planning documents, including wills and trusts, handling estate administration, and creating business succession plans. Additionally, he is well-versed in representing clients in Florida estate administration and creating Wyoming Trusts for tax savings and creditor protection purposes.

## Other Info About Jeffrey

### Education

Seton Hall University School of Law, J.D., cum laude

- Center for Student Justice – Pro Bono Distinction
- Best Brief Author in Appellate Advocacy
- *Journal of Sports and Entertainment Law*

New York University School of Law, LL.M

Boston University College of Communication, B.S.

## Courts

United States District Court for the District of New Jersey

United States District Court for the Eastern District of New York

United States District Court for the Southern District of New York

United States District Court for the Middle District of Florida

United States District Court for the Southern District of Florida

United States Court of Appeals for the Third Circuit

United States Tax Court

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## Recognition

[New Jersey Super Lawyers](#) list, Tax, Estate Planning & Probate, 2024, 2025

[New Jersey Super Lawyers Rising Stars](#) list, Tax, Estate Planning & Probate, 2015–2022

## Featured Articles

[Tax Strategies for QSBS: Stacking and Staggering Section 1202 Exclusions](#)

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