



Lawrence A. Goldman

Counsel

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Practice Areas

Corporate Law

Bar Memberships

New Jersey

New York

Larry counsels middle market and smaller public company clients on a broad array of corporate and transactional matters, focusing on mergers and acquisitions (domestic and cross-border); capital formation and finance; governance; private placements and securities law compliance; distressed business restructuring and the corporate aspects of bankruptcy reorganization; and the organization and governance of joint ventures. He has substantial experience representing audit committees and other special board committees in corporate governance and internal investigation matters. He has been a frequent speaker nationally on corporate matters, with a particular emphasis on the organization and operation of businesses as limited liability companies or other alternative entities. He is a co-author of *The New Jersey Limited Liability Company Forms and Practice Manual* and has been engaged as an expert witness on alternative entity governance and other corporate issues in litigation arising from transactional matters. Larry has held numerous leadership positions in the American Bar Association, Business Law Section. As a legal advisor on a broad spectrum of corporate and transactional matters, Larry:

- Acts as general outside counsel for closely-held middle market companies with global operations, in industries including graphic communications, food products packaging, and direct sales.
- Works with “family offices” on governance matters pertaining to controlled companies, the structure and implementation of strategic investments, and the design and implementation of equity-based incentive plans for

key personnel.

- Represents stakeholders in distressed situations in the development and implementation of business restructurings and works with the firm's Financial Restructuring & Creditors' Rights Group on the corporate aspects of bankruptcy reorganization.

Other Info About Lawrence

Experience

Corporate; M&A

Counsel to an international food service plastic products manufacturer in the acquisition, by way of merger, of a US-based competitor and the contemporaneous structuring and implementation of a syndicated worldwide working capital, construction, acquisition, and term credit facility.

Counsel to US-based private equity sponsor of a biomass-fueled energy project in County Mayo, Ireland.

Counsel to chapter 11 trustee and liquidating trustee on corporate and alternative entity governance, transactional and securities law matters in *In re DBSI, Inc. et als*, a multi-debtor, multi-hundred million-dollar bankruptcy case in the United States District Court for the District of Delaware.

Counsel to direct sale cookware and home products company in the corporate governance and transactional issues incidental to the acquisition, by way of tender offer, of minority shareholder interests.

Counsel to international graphic communications company in the sale of control to a private equity sponsor and related implementation of working capital, term, and second lien credit facilities.

Counsel to a private equity sponsor in the acquisitions of a construction services company and construction transportation

company.

U.S. counsel to Canadian multinational food company in the corporate restructuring of international bakery products division.

Counsel to international telecommunications company in the workout and restructuring of New Jersey's electronic toll collection project.

Counsel to international telecommunications company in the restructure of a network service agreement and sale of an Anchorage, Alaska-based telecommunications company.

Counsel to educational toy manufacturer in the reverse acquisition of a publicly-traded company.

Counsel to New Jersey-based commercial printing company in its initial public offering of common stock, growth through acquisitions, and eventual sale by way of friendly tender offer.

Corporate and securities counsel to publicly-traded hotel and hospitality corporation.

Corporate Governance

Special counsel to board of directors of NYSE-Mkt listed corporation in connection with the Exchange's review of irregular activity at an annual meeting and other corporate governance matters.

Counsel to special committee of board of directors of pre-IPO international shipping corporation in connection with internal investigation of contract and related financial statement reporting irregularities.

Special counsel to audit committee in connection with internal investigation of potential improper conduct by chief executive officer of Nasdaq NMS listed bank holding corporation.

Counsel to committee of independent directors in "going private" transaction of Nasdaq SmallCap listed corporation.

Education

New York University School of Law, LL.M.

Boston University School of Law, J.D.

Colgate University, A.B., *cum laude*

Courts

United States Tax Court

United States District Court for the District of New Jersey

United States District Court for the Southern District of New York

United States District Court for the Eastern District of New York

Recognition

Recognized by [Best Lawyers®](#), 2026–2027 Editions: Corporate Law

Included on the [New Jersey Super Lawyers](#) list, Business/Corporate

Recipient, American Bar Association Business Law Section [Chair's Award](#), 2019

Professional Affiliations

American Bar Association

Standing Committee on Professionalism (Liaison from Business Law Section), 2013–2019

American Bar Association

Business Law Section, Leadership positions

Governing Council, 2009–2013

Business Law Now CLE Editorial Board

Co-Chair, 2019–

Leadership Development Committee; Leadership Academy

Co-Chair, 2015–2020

Business Law Advisors Committee

Chair, 2009–2012

Middle Market and Small Business

Committee Chair, 2005–2008

Business Law Today
Editorial Board, 2013–2019

Programs Committee
Vice Chair, 2013–2016

American Bar Association, Business Law Section
Committee on Commercial Finance
Committee on LLCs, Partnerships and Unincorporated Associations
Committee on Mergers & Acquisitions
Committee on Legal Opinions

American Bar Foundation
Fellow

Civic Activities

Imagine, A Center for Hope
Trustee, 2019–2024

The Westfield Foundation
Trustee, 2007–2013

Town of Westfield, New Jersey
Councilman, 1997–2005

Downtown Westfield Corporation
Trustee, 1997–1999; 2002–2005

Westfield Community Center Association
Trustee, 2003–2004

Westfield, New Jersey Democratic Committee
Chair, 1991–2000

National Jewish Democratic Council
Director, 1993–1996

The Education Fund of Westfield, Inc.
Trustee, 1992–1996

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