



Nicole Shanklin

Counsel

nshanklin@fbtgibbons.com | 713.590.9324

1100 Louisiana Street
Suite 4300
Houston, TX 77002

Industries

Manufacturing

Energy

Industrials

Oil, Gas & Minerals

Supply Chain

Practice Areas

Private Equity & Venture

Bar Memberships

Texas

Nicole is a distinguished senior attorney whose practice spans a broad spectrum of complex corporate, transactional, and governance matters. She has achieved notable success in private practice and as the general counsel and corporate secretary of a \$650 million, private equity-backed global chemical distribution company with operations in the US, Europe, India, and China. In this role, Nicole was solely responsible for managing all of the company's legal, human resource, and regulatory affairs. Her extensive experience includes managing acquisitions, mergers, and divestitures, corporate integrations, a full range of commercial transactions, health, safety, and environmental matters, corporate governance, securities and exchange compliance, crisis management and risk mitigation, regulatory compliance and licensing at local, state, and national levels, and representing borrowers and lenders in commercial loan transactions.

Nicole's counsel on complex legal matters is deeply informed by her experience and focus on the intersection of law and commercial business transactions. Her background as a legal advisor and corporate executive, combined with her commercial practicality, makes her a trusted advisor for clients navigating both daily operational matters and sophisticated transactional issues. Business leaders and in-house legal teams value Nicole's pragmatic approach and seek her guidance for strategic insights from a highly trained advisor who has successfully managed legal and commercial affairs from their perspective.

Other Info About Nicole

Experience

Represented buyer in acquisition of food distribution business.

Represented platform entity in acquisition of multiple bolt-on acquisitions.

Represented company in sale of chemical manufacturing business focused on industrial, oil and gas, and specialty chemical products.

Represented buyer in acquisition of health laboratory facility.

Represented sellers of architectural firm.

Represented sellers of industrial cleaning business.

Represented sellers of battery storage and technology business.

Represented borrower in renewable energy in negotiating credit facility.

Provided representation to publicly owned, seismic survey company in \$50 million debt offering, and other public filings (including Forms 10-K, 8-K and DEF 14A).

Advised entities in various industries regarding corporate formation and organization, shareholder and buy-sell agreements, employment and consulting arrangements, employee compensation matters, and drafting and implementation of business plans.

Education

South Texas College of Law, J.D.

Mount Holyoke College, B.A.

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