Patricia D. Laub

Partner

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Great American Tower
301 East Fourth Street, Suite 3300
Cincinnati, OH 45202

Industries

Finance

Regional & Community Banks

Practice Areas

Wealth Planning & Family Office

Bar Memberships

Ohio

Patty is certified as a specialist in estate planning, trust and probate law by the Ohio State Bar Association and is a Fellow of the American College of Trust and Estate Counsel, where she serves as a member of the Estate and Gift Tax Committee. She concentrates her practice in the areas of estate planning, trust and estate administration, charitable gift planning, probate and trust litigation, business succession planning, and individual and fiduciary income taxation.

Patty counsels individual clients in all areas of wealth transfer planning, including federal gift and estate tax planning, charitable planning, planning for retirement benefit distributions, generation-skipping design and analysis, asset protection planning, and family business succession planning.

She represents corporate and individual fiduciaries in all aspects of trust and estate administration. Patty also advises trust and estate beneficiaries in connection with their rights and interests in the administration, distribution and termination of significant estates and multi-generational trust arrangements. Patty counsels fiduciaries and beneficiaries in connection with trust disputes and modifications, including the negotiation of private settlement agreements and other non-judicial remedies, participation in declaratory judgment and trust construction court actions, and matters involving trust reformations and early trust terminations.

Patty is a Past Chair of the Ohio State Bar Association Estate Planning, Trust and Probate Law Section Council. The Council reviews trust and probate law in Ohio and drafts proposed trust and probate law legislation which is sponsored by the Ohio State Bar Association.

Other Info About Patty

Education

University of Cincinnati College of Law, J.D., 1983
Order of the Coif
Law Review Note Editor

University of Dayton, B.A., 1979*, summa cum laude*

Recognition

Chambers USA, High Net Worth, Private Wealth Law, Band 1, 2026

Ohio State Bar Association, Estate Planning, Trust and Probate Law Specialist

The Best Lawyers in America®, Trusts and Estates, 1997-2027, "Lawyer of the Year," 2011

Selected to Ohio Super Lawyers, 2005-2016, 2018-2026

Recipient of the Greater Cincinnati Foundation Bridge Builder Award, 2015

Top 25 Women Attorneys in Cincinnati, Top 50 Women Attorneys in Ohio

Five-Star: Best in Client Satisfaction Wealth Manager®, 2008-2015

Cincinnati Leading Woman, 2006

Professional Affiliations

American College of Trust and Estate Counsel, Estate and Gift Tax Committee

Ohio State Bar Association, Estate Planning, Trust and Probate Law Section Council; Former Chairperson; Executive Committee Member

Cincinnati Bar Association, Estate Planning Probate Committee, Former Chairperson; Advanced Estate Planning and Probate Institute Committee, Former Chairperson

Civic Activities

Building Healthy Lives Foundation, Member, Board of Trustees

Major Publications

"Trust Planning in Light of the SECURE Act Proposed Treasury Regulations," *Probate Law Journal of Ohio* (May/June 2022)

Featured Articles

2020: A Year of Uncertainty Resulting in an Ideal Time for Year-End Gifting

The Secure Act Makes Trust Planning for Retirement Benefits Less Secure

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