



Edward M. King

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Industries

Finance

Regional & Community
Banks

Practice Areas

Bankruptcy &
Restructuring

Commercial Finance

Corporate Law

Health Care

India Desk

International Services

Private Equity & Venture

Tax

Bar Memberships

Indiana

Kentucky

Ted practices in the Indianapolis, Indiana and Louisville, Kentucky offices and participates in both the firm's bankruptcy and restructuring and commercial transactions practice groups. He was honored to be named the Top Business Bankruptcy Lawyer in Louisville in the 2014 edition of *The Best Lawyers in America*® for his outstanding reputation and distinguished work. He was also selected as one of the top Ten Lawyers in Kentucky overall by *Kentucky Super Lawyers*® in Bankruptcy and has been consistently selected as a *Kentucky Super Lawyer*® in Bankruptcy and Creditor/Debtor Rights, which is an award given only to lawyers in the top five percent of their fields. He is certified as a Business Bankruptcy Specialist by the American Board of Certification and serves on the Board of Directors of that organization. Ted is also Chair of the firm's Finance Committee and the former practice group leader for the firm's bankruptcy and restructuring group.

Prior to joining Frost Brown Todd, Ted clerked for William C. Lee, United States District Judge for the Northern District of Indiana. In law school, he was a Senior Notes Editor for the Federal Communications Law Journal and a research assistant for Professor William J. Hicks, revising the multi-volume treatise *Exempt Transactions Under the Securities Act of 1933*.

Ted's Relevant Experience

Bankruptcy Matters

In bankruptcy matters, Ted represents debtors, creditors, and committees in insolvency proceedings. He assists clients in complex business bankruptcy matters – developing plans of reorganization and advising on strategies to maximize recoveries for clients at all stages of the bankruptcy process. Some of his recent engagements include co-counsel for the Debtors in the Jillian's Entertainment Holdings, Inc. bankruptcy case and co-counsel for the Official Committees of Unsecured Creditors in the Buehler Foods, Inc., the Critical Access Health Services Corp. and Summit Logistics Chapter 11 cases. Ted is a frequent speaker at bankruptcy conferences, including recent American Bankruptcy Institute conferences.

Transactional Matters

In transactional matters Ted concentrates in all aspects of financing and secured transactions, leasing, structured financings, workouts and reorganizations, and general corporate practice. His experience includes conduit transactions, secured and unsecured financing transactions, acquisition and working capital financings, leveraged buyout transactions, ESOP loans, project and asset based transactions, senior and subordinated debt transactions, private placements, letter of credit transactions, loan participations, subordination and intercreditor agreements, credit enhancements, rate swaps and other hedging devices, construction and permanent real estate financing. Ted has extensive experience and expertise in Uniform Commercial Code matters as well written counsel opinions for loan transactions.

New Markets Tax Credits

Ted manages the firm's New Markets Tax Credit Business and helps lead the firm's New Markets Tax Credit activities. This includes work for community development entities, tax audit interests, leverage lenders and borrowers (QALICBs) in New Markets transactions.

Other Info About Ted

Education

Indiana University Maurer School of Law, J.D., 1996, *magna cum laude*

Federal Communications Law Journal

Order of the Coif

Wabash College, A.B., 1993, *magna cum laude*

University of Lancaster, England, no degree, 1992

Clerkships

Law Clerk, William C. Lee, United States District Judge for the Northern District of Indiana

Recognition

Chambers USA, Bankruptcy & Restructuring, 2024–2026

Selected to Kentucky Super Lawyers, 2009–2026; “Top 50 in Kentucky,” 2012, 2016

The Best Lawyers in America®

Banking and Finance, 2013–2023, 2027; Louisville Banking and Finance “Lawyer of the Year,” 2021

Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization, 2007–2027

Louisville Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization “Lawyer of the Year,” 2014

Litigation – Bankruptcy, 2011–2026; Louisville Litigation – Bankruptcy “Lawyer of the Year,” 2015, 2018, 2022

Commercial Finance Law, 2027

Professional Affiliations

Kentucky Bar Association

Indiana State Bar Association

American Bankruptcy Institute, Member

Civic Activities

Friends of the Louisville Zoo, Board of Directors, 2002–present

Jewish Community Center, Board of Directors, 2001–2007

Kentucky Bar Foundation, Board of Governors, 2007–present

Leadership Louisville, Class of 2010

American Board of Certification, Board of Directors, 2008–present

Firm Committees

Finance Committee, Chair

Compensation Committee, former Member

Bankruptcy & Restructuring Practice Group, former Leader

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