



Cheryl K. Rosenberg

Partner

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Practice Areas

Public Finance

Bar Memberships

Texas

Cheryl has 38 years of experience providing bond counsel and disclosure counsel services in connection with the issuance of governmental debt in Texas. Cheryl has represented numerous cities, counties, school districts, junior college districts, "on behalf of" corporations and special districts.

She also has provided underwriters' counsel services for major national and regional investment banking firms throughout Texas and the Southwest.

She has served as bond counsel and disclosure counsel to the Houston area's major issuers, particularly in the issuance of complex debt securities and in the creation of commercial paper programs. Her clients have included the City of Houston, Harris County, the Houston Independent School District, Houston Community College District, the Port of Houston Authority, Fort Bend County and the Metropolitan Transit Authority of Harris County.

In addition, Cheryl counsels clients on general public law matters such as open records, open meetings and elections.

Other Info About Cheryl

Experience

Represented the City of Houston, Harris County and Houston Community College System as bond counsel and disclosure counsel on many different types of bond issues and credit agreement negotiations.

Served as bond counsel for the creation of the City of Houston's variable rate general obligation bond program, one of the first, and

largest (at the time), variable rate general obligation programs in Texas.

Represented the City of Houston as disclosure counsel on three series of Combined Utility System First Lien Fixed Rate Revenue Refunding Bonds in 2004, totaling nearly \$3 billion, and on two series of Combined Utility System First Lien Revenue Refunding Bonds in 2014, totaling nearly \$1.4 billion.

Served as underwriter's counsel on TxDOT's \$2,920,074,856 Grand Parkway System Toll Revenue Bonds, Series 2013.

Served as underwriter's counsel on the City of Austin's \$1,150,125,000 Airport System Revenue and Refunding Bonds, Series 2026

Served as bond counsel to METRO on its first issues of sales and use tax bonds and created METRO's contractual obligation program for equipment financing..

Created Harris County's general obligation commercial paper programs.

Advised the Houston Independent School District's litigation team in a successful bond validation lawsuit.

Education

The University of Texas School of Law, J.D., 1987, with honors

Tulane University, B.A., Economics, *summa cum laude*
Phi Beta Kappa

Professional Affiliations

State Bar of Texas

American Bar Association

Houston Bar Association

National Association of Bond Lawyers

President, Women in Public Finance, Texas Chapter, 2012–2013

Civic Activities

Volunteer, Pursuit Center, serving adults with intellectual and developmental disabilities

Volunteer, Alexander Jewish Family Service of Houston

Featured Articles

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