Carrie J. Cecil

Partner

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Industries

Finance

Practice Areas

Commercial Finance

Health Care

Public Finance

Tax

Transactions

Bar Memberships

West Virginia

Pennsylvania

Virginia

Carrie's practice focuses on public and project finance. She has served as bond counsel, issuer's counsel, underwriter's counsel, bank or purchaser's counsel and disclosure counsel in municipal finance transactions. Carrie has extensive experience with the structuring and execution of tax-exempt and taxable bond offerings and direct lending transactions for hospitals, health systems, senior living communities, and other nonprofit organizations. Her practice also includes the financing and development of infrastructure and economic development projects, including tax increment financing and tax abatement structures. In addition, Carrie works with clients to prepare post-issuance compliance procedures for issuers and borrowers of tax-exempt bonds and assists with post-issuance contract review.

Other Info About Carrie

Experience

Served as bond counsel, underwriter's counsel and issuer's counsel in governmental and non-profit financings, primarily involving tax-exempt and taxable bonds

Advised health care clients related to public offerings of tax-exempt and taxable bonds, direct lending transactions, credit enhancements and swaps

Drafted documents in connection with the financing and development of infrastructure and economic development projects, including special district tax increment financings

Performed due diligence in connection with commercial transactions

Prepared written post-issuance compliance procedures for issuers and borrowers of tax-exempt bonds and assisted clients with post-issuance compliance monitoring

Education

University of Pittsburgh School of Law, J.D., 2010

West Virginia University, B.A., History, and B.A. Foreign Languages and Geography, *summa cum laude*, University Honors Scholar, 2007

Recognition

The Best Lawyers in America®: Public Finance Law, 2024-2027

The Bond Buyer's 2023 Rising Stars

Chambers USA, Banking & Finance, "Up and Coming," 2023-2025; Public Finance, "Up and Coming," 2024-2025

P.E.O. Scholar Award

Professional Affiliations

National Association of Bond Lawyers

Women in Public Finance

Firm Committees

Partner Personnel Committee, Member

Legal Project Management Committee, Member

Opinion Committee, Member

Featured Articles

The Hidden Trap: How Transfer Taxes Can Sneak Up on Lease Transactions

TEFRA Approvals: Considerations for Officeholders When Approving Private Activity Bonds

Use It or Lose It: ARPA Funds Spending Update

Public-Private Partnerships Provide Flexibility to Political Subdivisions in Designing and Financing Projects

Evolution of Tax Increment Financing: Indiana, Kentucky, Ohio, and West Virginia

Environmental, Social, and Governance Disclosure in Municipal Bond Issues

You Received ARPA Funds: Now What?

Federal Reserve Further Modifies Eligibility for Municipal Liquidity Facility

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