Laura H. Theilmann

Partner

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400 West Market Street
Suite 3200
Louisville, KY 40202

Industries

Finance

Practice Areas

Commercial Finance

Health Care

Public Finance

Real Estate

Bar Memberships

Kentucky

Laura assists a broad range of clients, including non-profit corporations, educational facilities, state and local governments, as well as manufacturing clients successfully plan, structure and complete their capital, financing and commercial projects and has extensive experience serving as bond counsel in the multifamily industry, particularly in the area of affordable housing. She has served as bond counsel, underwriters' counsel, trustee's counsel, counsel to for-profit, non-profit and governmental entities and counsel to conduit borrowers in many types of transactions including interim financings, variable-rate and fixed-rate debt issuances, general obligation debt issuances, pooled financings, various governmental economic development incentives and financing leases. Laura is a frequent speaker on the topic of Energy Project Assessment Districts in Kentucky.

Other Info About Laura

Experience

$1,890,187 Energy Project Assessment District Financing in Murray, Kentucky – March 2024 – EPAD/PACE Counsel, representing GreenRock Capital as capital provider

$10,788,438 Commercial Property Assessed Clean Energy and Resilience Financing in The Metropolitan Government of Nashville and Davidson County, Tennessee – July 2024 – C-PACER Counsel, representing GreenRock Capital as capital provider

$40,500,000 Kentucky Housing Corporation Multifamily Note (Governmental)(Laurel at the Woodlands Project), Series 2023 –

Bond Counsel

$26,400,000 Indiana Housing and Community Development Authority Multifamily Housing Revenue Note, Series 2024 (Emerson Place Apartments Project– Bond Counsel

$44,040,993.70 Louisville/Jefferson County Metro Government Industrial Building Revenue Bonds (Vesta Derby Oaks Project) Convertible Capital Appreciation, Series 2022A – Bond Counsel

$4,150,000 Bowling Green (KY) Independent School District Finance Corporation School Building Revenue Bonds, Series 2021 – Bond Counsel

Education

University of Kentucky, J.D., Moot Court Board

Western Kentucky University, B.S., Finance, *summa cum laude*

Courts

United States District Court

Western District of Kentucky & United States District Court

Eastern District of Kentucky

Recognition

The Best Lawyers in America®, Public Finance, 2021-2027, "Lawyer of the Year," 2021.

Recognized as one of the "Top Lawyers" in the area of Project Finance Law and Public Finance Law by *Louisville Magazine*, 2013-2014.

Professional Affiliations

Louisville Bar Association

Kentucky Bar Association

National Association of Bond Lawyers

Listed in the Bond Buyer's Directory of Municipal Bond Dealers of the United States (the "Red Book")

Civic Activities

Saint Benedict Center for Early Childhood Education (a Metro United Way agency), former Board Member & Treasurer

Focus Louisville, Graduate

Jefferson County Public School System, Tutor & Mentor

Southeast Christian Church, Member

Major Publications

Co-author, "C-PACE Laws Offer Boost for Sustainable Development, " Law360, July 11, 2023

Featured Articles

Large Kentucky Multifamily Housing Projects Are Now IRB-Eligible

Proposed Tax Bill Could Be a Game-Changer for Affordable Housing Nationwide

C-PACE to Help Developments Make a Change for the Better. . .

New Private Activity Bonds, Expiring TEFRA Relief, and Other IRS Updates

Continued Support for Low-Income Housing Tax Credits in Congress

You Received ARPA Funds: Now What?

4% LIHTC Fix Helps Affordable Housing Industry

Federal Reserve Further Modifies Eligibility for Municipal Liquidity Facility

Federal Reserve Announces Municipal Liquidity Facility Now Operational

Federal Reserve Expands Credit Facility Aimed to Help State and Local Governments During COVID-19 Pandemic

[Federal Reserve Announces New Credit Facility to Help State and Local Governments During COVID-19 Pandemic]

[Disclosure Under Rule 15c2-12: New Events One Year Later and COVID-19 Consideration]

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