**Practice Areas**

Wealth Planning & Family Office

# Krista Root

## Trust & Estates Specialist

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Krista is a Trust & Estates Specialist who supports individuals, families, business owners, and fiduciaries in connection with sophisticated wealth planning, trust administration, and estate matters. Drawing on extensive experience in estate planning, corporate business practices and trusts and estates, she assists in the implementation and administration of estate planning strategies, helping clients navigate complex personal, family, and business planning objectives with efficiency and attention to detail.

Prior to joining FBT Gibbons, Krista served in paralegal and legal support roles with several prominent law firms, where she developed significant experience in estate planning, business-related matters and probate and trust administration. Her client-focused approach, strong organizational skills, and commitment to exceptional service make her a valuable resource to high-net-worth individuals, families, and their advisors throughout the planning and administration process. She leverages her experience in client service, legal technology, and matter management to help deliver a seamless experience for clients and support the firm's Wealth Planning & Family Office practice.

*Krista provides consulting services for clients and does not act as a lawyer for or provide legal advice to clients.*

## Other Info About Krista

**Education**



FBT Gibbons

California Polytechnic State University-San Luis Obispo, Bachelor of Liberal Arts and Sciences Concentration in Management, 1991

Pace University – Lubin School of Business, Investment Planning Certificate/30 Hours

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